

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION.,

Plaintiff,

-against-

Case 01:10-CV-00513-NAM-RFT

MATTHEW JOHN RYAN and
PRIME RATE AND RETURN, LLC,
individually and doing business as
AMERICAN INTEGRITY FINANCIAL CO.,

Defendants.

RECEIVER'S AFFIDAVIT AS TO FINAL ADMINISTRATION

Paul A. Levine, Esq. being duly sworn, deposes and states as follows:

1. I am the Court appointed Receiver in the above-captioned Securities and Exchange Commission Enforcement action.
2. By Memorandum-Decision and Order entered January 14, 2013, the Court authorized final administration of the Receiver's estate.
3. The purpose of this Affidavit is to advise the Court that all final administration has been completed and to request that the Receiver be discharged.
4. The Receiver, as allowed by the Court paid himself one-third of monies then held by the Receiver in the amount of \$35,913.85 which amount represented one-third of the monies then held by the Receiver, less \$5.00 which was necessary to maintain a balance in the Receiver's bank account. The remaining funds then in the Receiver's possession were turned over to the Securities and Exchange Commission as directed by the Court.

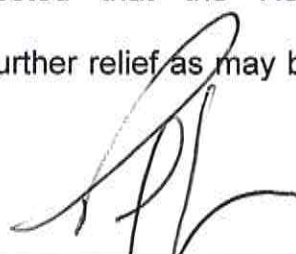
6. The sale of 17 First Street, Troy, New York did, in fact, occur and the Trustee received \$50,000.00. From that amount, as ordered, the Receiver has paid over to Bosman and Associates, PLLC \$25,000.00. The Receiver also paid himself one-third of \$50,000.00 or, \$16,666.66. The remaining funds (which included a very small amount which the Receiver received as refund on an account) have been turned over to the Securities and Exchange Commission.

7. The Receiver is not in possession of any further assets of the estate and his bank account, as set forth in Exhibit "A" (redacted bank statement) reflects a zero balance and also reflects the above-described disbursements.

8. The Receiver has diligently pursued his duties in connection with this case and now requests that he be discharged.

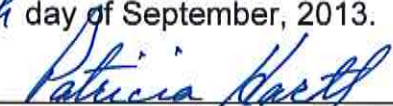
9. A proposed Order is submitted herewith.

WHEREFORE, it is respectfully requested that the Receiver be discharged and the Court grant such other and further relief as may be deemed just, necessary and proper.



Paul A. Levine, Receiver

Sworn to before me this
11th day of September, 2013.



Notary Public

PATRICIA HARTL
Notary Public, State of New York
Qualified in Albany County
No. 4910271
Commission Expires 11/2/13

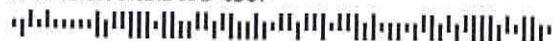
EXHIBIT "A"



**FIRST
NIAGARA**

Return Mail Services
PO Box 1237 South Windsor, CT 06074

AV 01 028200 04824B 95 B**5DGT



PRIME RATE AND RETURN LLC
C/O PAUL LEVINE
50 BEAVER ST STE 2
ALBANY NY 12207-1538

ACCOUNT STATEMENT

Statement Date: August 30, 2013
Primary Account Number:



Customer Service
1-800-421-0004



Automated Telephone Banking
1-800-439-8230

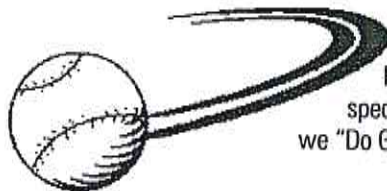


Customer.Service@fnfg.com



Customer Service - Bank by Mail
P.O. Box 527
Lockport, NY 14095-0527

See your account activity, pay bills and more...visit First Niagara Online Banking at FirstNiagara.com.



LIFE CAN SOMETIMES THROW YOU A CURVEBALL...

...and if it does you must be prepared. Be sure that you and your family are well protected. Please stop by your local branch for a complimentary life insurance review with one of our licensed specialists. Providing peace of mind is just another way we "Do Great Things" here at First Niagara!

DO GREAT THINGS



INVESTMENTS AND INSURANCE: Are not deposits • Are not FDIC insured • Are not guaranteed by the Bank • May go down in value • Are not insured by any Federal Government Agency

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SUMMARY OF ACCOUNTS

Account	Account Type	Current Balance (\$)	Interest Rate (%)	APY (%)	Interest YTD (\$)
	BIZ200 Checking	.00			

BIZ200 Checking -

Statement from 08/01/13 Through 08/30/13

Account Summary

Beginning Balance (\$)	+	Deposits (\$)	+	Interest Paid (\$)	-	Withdrawals (\$)	-	Service Charge (\$)	=	Ending Balance (\$)
13.23		50,000.00		.00		50,013.23		.00		.00

Account Analysis

Average Ledger Balance (\$)	-	Average Uncollected Balance (\$)	=	Average Collected Balance (\$)	-	Reserve Requirement Amount (\$)	Reserve Requirement Percentage (%)	=	Average Available Balance (\$)
24,452.82		1,666.66		22,786.16					22,786.16

Activity Charges

Service	Volume	Unit Price (\$)	Amount (\$)
CHECKS DEPOSITED	100200	98	.00
CHECKS PAID	150100	98	.00
DEPOSITS (CREDITS)	010101	98	.00
TRANSACTION CHARGE>200	019998	98	.00
Total Activity Charges			.00
Total Service Charges			.00

BIZ200 Checking - *continued)***Transactions by Date**

Posting				
Date	Transaction Description	Debit (-\$)	Credit (+\$)	Balance (\$)
08/08	Deposit		50,000.00	50,013.23
08/20	Check Num 1004	25,000.00		25,013.23
08/20	Check Num 1006	8,346.57		16,666.66
08/28	Check Num 1005	16,666.66		.00

Checks in Order

Check Number	Date	Amount (\$)
1004	08/20	25,000.00

Check Number	Date	Amount (\$)
1005	08/28	16,666.66

Check Number	Date	Amount (\$)
1006	08/20	8,346.57